



Black Dragon Gold Corp
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6 December 2021

Dear Shareholder

I am pleased confirm that a Special Meeting (the “Meeting”) of Black Dragon Gold Corporation (the “Company”) is to be held at Ground Floor, Regent House, 65 Rodney Road, Cheltenham GL50 1HX, United Kingdom on Monday, 10 January 2022 at 10.00 am (UK time). A copy of the Meeting Notice is available on the ASX, company’s website and can be viewed and downloaded from www.investorvote.com.au (Control Number 186401).

As a result of the Coronavirus (COVID-19) epidemic, and in line with the restrictions on public gatherings imposed by the UK Government, I must regretfully inform you that our Meeting will be run as a physically closed meeting, and you will not be allowed to attend in person. This measure is necessary in order to protect our shareholders, staff and Directors. However, the meeting will be streamed and you can participate via Webcast link:

<https://zoom.us/j/91204610267?pwd=MVluOW50NndJeDNTdUQvR0ROaW9EQOT09>

Meeting ID: 912 0461 0267, Passcode: kshJ0Q

We therefore strongly encourage you to vote by proxy and/or CDI voting form, ensuring that you appoint the Chairman of the meeting as your proxy (since any other person would not be permitted to attend and cast your vote). Please see the Explanatory Notes for further details.

Notes on the Resolutions before the Meeting appear under the heading “Particulars Of Matters To Be Acted Upon” on pages 5 to 17 of the Notice. At this Meeting there are 5 resolutions which shareholders are asked to approve. Resolutions 1 to 5 (inclusive) are proposed as ordinary resolutions. This means that for each of those resolutions to be passed, more than half of the votes cast must be in favour of the resolution. The Company will not be sending hard copies of the Notice of Meeting to shareholders.

The Notice of Meeting can be viewed and downloaded from the link set out below. The Company strongly encourages Shareholders to lodge a directed CDI voting form prior to the meeting. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the meeting, for example by preparing answers in advance to Shareholders questions. The Notice of Meeting and Explanatory Memorandum can be viewed and downloaded from www.investorvote.com.au (Control Number 186401).

Alternatively, a complete copy of the important Meeting documents has been posted on the Company's ASX market announcements page. If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents. In order to receive electronic communications from the Company in the future, please update your Shareholder details online at <https://www.investorvote.com.au/login?cn=6401> and log in with your unique shareholder identification number and postcode (or country for overseas residents). Once logged in you can also lodge your CDI voting form.

The Directors consider that all resolutions to be considered at the Meeting are in the best interests of the Company and its members as a whole. The Directors unanimously recommend that you vote in favour of all the proposed resolutions, as they intend to do in respect of their own shareholdings, representing in aggregate approximately 4.5 per cent. of the Company's current issued ordinary share capital.

If you are unable to access any of the important Meeting documents online please contact the Company directly via info@blackdragongold.com or on +44 207 993 0066.

Yours sincerely

Jonathan Battershill
Chairman