



Announcement Summary

Entity name

BLACK DRAGON GOLD CORP.

Date of this announcement

Tuesday January 18, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BDGAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,848,195	14/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACK DRAGON GOLD CORP.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

625522250

1.3 ASX issuer code

BDG

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of attaching SPP options per SPP prospectus lodged on 1 December 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

BDGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

14/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

SPP attaching options to SPP participants
On a 1-for-2 attaching option
exercise price \$0.10, expire 31 December 2023

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

SPP Issue of securities was notified to ASX on 18 November 2021 via an Appendix 3B



Issue details

Number of +securities

9,848,195

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

free attaching options on 1-for-2 basis

Purpose of the issue

Other

Additional Details

For further information, please refer SPP prospectus lodged 1 December 2021

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BDG : CHESS DEPOSITARY INTERESTS 1:1	169,187,928

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BDGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,581,528
BDGAD : OPTION EXPIRING 18-SEP-2022 EX 10C	1,500,000
BDGAE : OPTION EXPIRING 07-SEP-2024 EX \$0.096	4,160,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

10/1/2022